

Funding and paying for a Project

Step 1: From the Project page, click the **Funding and Payment** button.



Step 2: Select to fund the project by Escrow or Direct Billing, and also the payment plan for the project.

The screenshot shows the Marchcentral web application in a Mozilla Firefox browser. The address bar displays the URL: `http://marchcentral.com/beta/funding_setup.php?setup=rfp&escrow_project_id=85`. The browser's address bar also shows a search engine (Google) and a search icon. The browser's tabs include "Marchcentral", "Lorem Ipsum - All the facts - Lipsu...", and "http://marchcentr...php?rfp_user_id=...". A password prompt is visible: "Do you want Firefox to remember this password?" with options "Remember", "Never for This Site", and "Not Now".

The application interface features a navigation menu with buttons for "Pain medication exploration", "Funding and Payment", "Feedback", "Invoices", "RFP", "Project Message Board", "Timeline", "Proposal", and "Questionnaire". A summary box at the top right shows "Total Spend" as "\$0,000" and "MCCredits" as "\$0".

The main content area is titled "Project - is now live! Please setup funding for this project." and includes the following sections:

- Fund this project by:** Radio buttons for "Escrow" and "Direct Billing".
- Payment Plan:** A section for projects with a budget of \$5000 or less, listing two options: "1) 100% when project ends" and "2) 50% initial, and 50% final. This is to minimize administrative expenses". Radio buttons are provided for "50% initial, 50% final" and "Other".
- Funding Account:** Radio buttons for "Bank Account by ACH (E-check -US only)", "Wire transfer", "Mail check", and "MCRewardsCredit".
- Full Amount of Project:** A text input field.

A prominent orange button labeled "SETUP/CHANGE FUNDING ACCOUNTS" is located at the bottom of the funding setup section.

The left sidebar contains three main sections:

- Projects Desk:** Includes a "POST NEW RFP" button and a table with project details: "Pain medication exploration" (phones), "new rfp by clienta on 3-7-2009", and "rfp by clienta on 19-6-2009".
- My RFPs/Proposals:** Includes a table with "RFP Proposals" and "Facility Bids": "third rfp by clienta on 3-7-2009", "second rfp by clienta on 3-7-2009", and "Brochure study".
- My Account:** Includes links for "Payments Summary", "Invoices", "My Vendors", "View Profile", "Manage Funding", "Edit Account", "Change Password", and "My Events".

The Windows taskbar at the bottom shows the system tray with the time "8:52 PM" and several open applications: "magicJack", "Marchcentral - Mo...", "Microsoft Excel no...", "EMR", "Midas corrections ...", and "Document4 - Micr...".

Step 3: If you select Escrow, an escrow account is set up for the project at MarchCentral's bank (TD Bank). Next, you need to transfer funds to MarchCentral Inc by ACH, wire transfer, or check. Deposit of funds is acknowledged by MarchCentral and you will be able to view these transactions on MarchCentral website under My Account – Escrows.

The screenshot shows the MarchCentral website interface. At the top, there is a navigation bar with the MarchCentral logo and a user greeting: "Welcome, clienta My Account | Sign Out". Below this is the "Escrow List" section, which contains a navigation menu with buttons for "My Central", "Vendor Database", "Education & Events", "Forum", and "Facilities Booker". To the right of the menu is a "Summary" table:

Summary	YTD
Projects Awarded	5
Total Spend	\$8,000
MCCredits	\$0

Below the summary is a yellow notification box: "Funding updated successfully. Please pay invoices submitted by vendor according to this plan. Invoices will appear in the Invoices tab in your My Account section, and also be notified in your Inbox." Underneath is a "Funding Details" table:

Date	Payment Plan	RFP/Project#	Project Name	Project Amount	Vendor	PO/Escrow #	Project Status	Transactions
Jul 12, 2009	50% initial, 50% final	R1247428318-85	Pain medication exploration	\$16,500.00	vendorb	34	Live	Transaction History
Jul 9, 2009	50% initial, 50% final	R1247108886-85	phones	\$15,000.00	vendorb	33	Live	Transaction History
Jun 18, 2009	50% initial, 50% final	1245367257-85	gum study	\$9,200.00	vendora	1243	Closed	Transaction History

A callout box on the right side of the page contains the text: "Click on Transaction History for details of payments and deposits." with an arrow pointing to the "Transaction History" links in the table.

Step 4: Vendor sends you an invoice for payment through MarchCentral. When you approve this invoice to release payment to vendor, MarchCentral pays the vendor less its fees and commissions, from the escrow account. If funds are left, for any reason in escrow, after job completed, MarchCentral returns the balance back to the client via check, and this escrow account is closed out.

The screenshot displays the MarchCentral website interface in a Mozilla Firefox browser window. The browser's address bar shows the URL: http://marchcentral.com/beta/view_invoice.php?setup=rfp&rfp_id=63&invoice_id=19. The page title is "Marchcentral - Mozilla Firefox".

The main content area is titled "Invoice" and features the MarchCentral logo. The invoice details are as follows:

- INVOICE**
- Date: 13 Jul 2009
- Invoice 19
- MarchCentral Inc., 1330 Revere Road, Yardley, PA 19067, Phone : 888.699.6331
- To: ABC Associates, 123 Anyway, Washington, District of Columbia
- RFP/Project#: 1245367257-85 Lance Bosco, Alternative Ways, California
- Project Name: gum study
- Payment Due: 2009-06-26
- PO or Escrow#: 1243
- Amount of Invoice: \$5,200.00
- Description: kkk
- Make all payments to MarchCentral Inc. Thank you for your business!

A yellow box at the bottom of the invoice area contains the text: "Please submit the invoice above as final towards gum study". Below this box is a blue "PRINT" button.

The left sidebar contains several sections:

- POST NEW RFP** (button)
- Projects Desk**
 - Pain medication exploration phones
 - new rfp by clienta on 3-7-2009 rfp by clienta on 19-6-2009
- My RFPs/Proposals**
 - RFP Proposals Facility Bids
 - third rfp by clienta on 3-7-2009 second rfp by clienta on 3-7-2009
 - Brochure study
- My Account**
 - Payments Summary Invoices
 - My Vendors View Profile
 - Manage Funding Edit Account
 - Change Password My Events

The Windows taskbar at the bottom shows the system tray with the time 2:50 PM and several open applications: "Inbox - Thunderbird", "Marchcentral - Mo...", "magicJack", "Client guides", and "Microsoft Excel no...".